

Credit Cards & Loans					
Description	Balance owed	Min Payment	Interest rate (PA)	Monthly interest charge	Promo rate end date
Total					

Mortgage	Balance owed	Monthly payment	Annual Interest rate	Monthly interest charge	Product end date
Total					

Current property value			Cash in asset		
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Current Accounts			
Description	Balance	interest PA	Monthly interest \$
Total			

Investment Accounts			
Description	Balance	interest PA	Monthly interest \$
Total			

Saving Accounts			
Description	Balance	interest PA	est. monthly interest \$
Total			

Summary including property

TOTAL balance of assets less liabilities	
Mortgage LTV	
<i>If this balance is positive, and your credit card and loan interest is high, a remortgage might be a good option</i>	
Summary excluding property	
Total of positive balances	
Total of negative balances	
Balance	
Monthly credit payments	
Monthly interest CHARGED	
Monthly interest received	
<i>Consider using savings to pay off expensive debt, the amount you earn on any debt should always be more than it costs you!</i>	